



**Industrial Automation Technology
Innovator and Enhancer.**

ICP DAS CO.,LTD. Investor Conference

Date : 2026 / 5 / 26 (Tue.)

Time : 2 : 30 P.M.

Location : The first floor meeting room at ICP DAS CO., LTD.

ICP DAS CO., LTD.

www.icpdas.com



Agenda

01

ICP DAS CO.,LTD.
INTRODUCTION

02

Operating Performance

03

Q&A

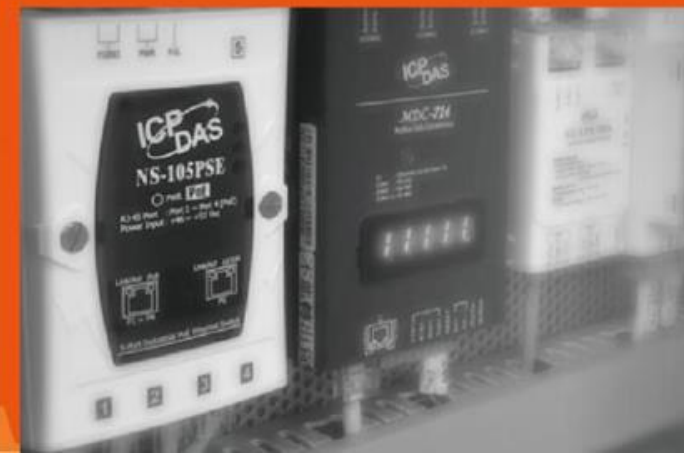


Industrial Automation Technology
Innovator and Enhancer.

President

-Good at Marketing & PM

鄭樹發 Frank Cheng



ICP DAS CO., LTD.

www.icpdas.com

01

ICP DAS's INTRODUCTION



ICP DAS



Established in 1993

ICP DAS strives for developing advanced remote I/O controllers, distributed I/O modules, and I/O data acquisition boards as well as providing the total industrial automation solutions and complete after-sales services.



Officially listed on Taiwan OTC Market in Jan. 2009

(Stock Symbol : 3577)

ICP DAS has been committed to developing automation products and offering holistic solutions, spanning aspects of industrial automation & control, IoT, industry 4.0, energy management, smart factory, smart manufacturing, smart building, smart city, and ESG.



Total capital 639 million TWD

As one of the domestic outstanding suppliers, our profits have grown steadily year by year. We offer a comprehensive set of service in U.S., Europe, China and etc. ICP DAS always maintains our high-quality and reliable products to get worldwide clients' affirmation and support.



ISO Certificate

ISO 9001: 2015

ISO 13485: 2016

TÜV Rheinland 0000056241



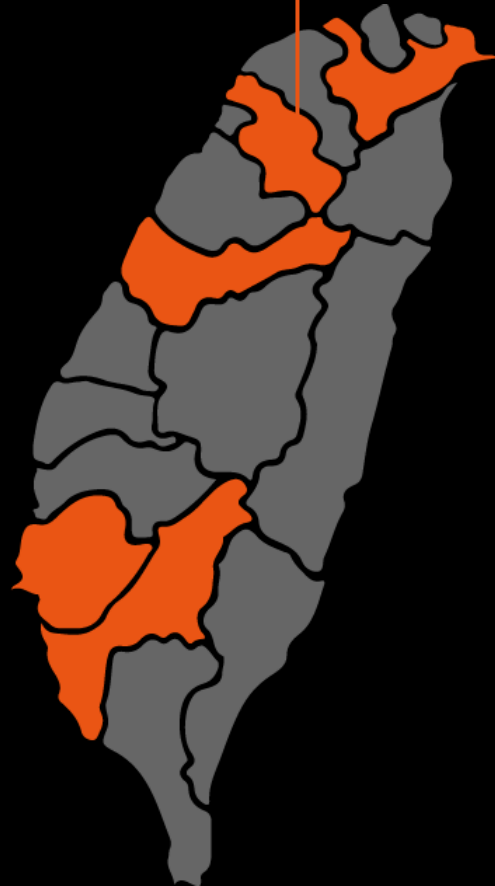
About ICP DAS

Headquarters & Factory

Hsinchu, Taiwan

Taiwan Offices

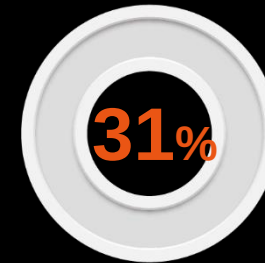
Banqiao
Xindian
Taichung
Tainan
Kaohsiung



Number of Employees : 370人



Production



R&D



Sales



Administration

**One-stop Holistic Solution:**

Flexibility for applications in various fields.

Improved Overall Equipment Effectiveness (OEE):

Real-time monitoring/control. Optimized availability, quality, and production processes.



【ICP DAS
was established.

1993

Shanghai Golden ICP DAS
International Trade Co., Ltd. was
established to provide marketing,
selling, and customized services in
China market.

2004



ICP DAS undertook the "Voyage
Data Recorder" project for
islandwide fishing vessels in
Taiwan

2007

ICP DAS (Wuhan) Co., Ltd. was
established.

2010



ICP DAS became an InduSoft
general agent in Greater China.

2013



PMC-5141 won the "Innovation
Award" at the "China Automation
Annual Conference."

2014

 The 23rd Taiwan
Excellence Award

- The DL-302 Industrial AirBox, detecting
CO₂, temperature & humidity won the
"Taiwan Excellence Award."
- The WF-2000 Series Smart Wireless
Data Acquisition Module received the
"Taiwan Excellence Award."



2015

 The 24th Taiwan
Excellence Award

The WISE-5200 IIoT Edge Controller was
honored with the 24th "Taiwan Excellence
Award."



2016



The biomedical business unit
was established to produce
polymeric materials for
medical applications.

2018



【Product Launch】

- Medical Grade Aliphatic Polyether-based TPU (ALP)
- Medical Grade Aliphatic Polyether-based TPU loaded with 20% Barium Sulfate (ALP-B20)
- Medical Grade Aliphatic Polyether-based TPU loaded with 40% Barium Sulfate (ALP-B40)
- Medical Grade Aliphatic Polycarbonate-based TPU (ALC) Clear Grade.



2020



- Medical Grade Aromatic Polyether-based TPU loaded with 20% Barium Sulfate (ARP-B20)
- Medical Grade Aromatic Polyether-based TPU (ARP) Clear Grade.



2021



- Medical Grade Aliphatic Polycarbonate-based TPU with 20% Barium Sulfate (ALC-B20)
- Medical Grade Aromatic Polyether-based TPU loaded with 30% Tungsten (ARP-W30)
- Medical Grade Aromatic Polyether-based TPU loaded with 50% Tungsten (ARP-W50)

2022

DLW-1000 Series Mini Weather Station won the 31st "Taiwan Excellence Award." It measures environmental data and can be combined with WISE edge controllers to set alarm notifications, enabling facility personnel to monitor on-site information and manage air quality



2022

Tainan office was established.



【Product Launch】

- Medical Grade Aromatic Polyether-based TPU loaded with 40% Tungsten (ARP 85A W40)

2023



【Product Launch】

- Soft ARP Series Medical Grade Aromatic Polyether-based Soft TPU
- ARP-W-G Series Medical Grade Aromatic Polyether-based TPU loaded with 40-60% Tungsten
- EARP Series Medical Grade Aromatic Polyether-based Engineering Rigid TPU

2024



ICP DAS products are available in over 150 countries, supported by a global network of distributors.

The company is trusted for its high-quality products, expert technical support, and fast delivery.



02

Operational overview : Products & marketing strategy

PRODUCTS INTRODUCTION - Automation products + TPU

Advantages

Comprehensive Product Line

- Sensors
- I/O Modules
- Communication Devices
- Controllers
- Management Software

Various Communication Protocols & Interfaces

Meeting Diverse Application Needs

Complete Range of Product Specifications

Customizable Sizes and Channel Numbers

Enhanced Cybersecurity Measures

Supporting OPC UA & MQTT for Industry 4.0 and IIoT Applications

Motion Control Products

Comprehensive EtherCAT Product Line

- 64-axis Master Cards
- High-speed I/O Modules
- Encoders
- Junction Modules
- Gateways

A Variety of ESG-related Products

✓ Air Quality & Environmental Monitoring :

DL-10 Series, DL-100 Series, CL-200 Series, DL-300 Series, DL-1000 Series, and DLW-1000 Series Sensor Modules and Air Boxes

✓ Wired/Wireless Power Monitoring :

PM-21xx, PM-3xxx, PM-4xxx, PM-5xxx Series Smart Power Meters and PMC/PMD Series IIoT Power Meter Concentrators





IIoT

The Industrial Internet of Things should be considered from the concept of points, lines and surfaces by taking the variety of intelligent I/O, sensors, actuators and...



Smart Factory

With the implementation of various environmental data acquisition modules, as well as the networking of machines and equipment that allows the back-end to...



Smart Manufacturing

In the process of promoting Industry 4.0, the first goal of the industry is definitely to achieve intelligent manufacturing and intelligent equipment networking,...



Energy Management

The energy management developed by ICP DAS emphasizes "Access to Electricity Consumption Information", "Electricity Consumption Safety", and "Renewable...



Building Automation

From the concept of a people-oriented core, ICP DAS strives to connect a variety of devices found in the everyday environments to the Internet so that dat...



Smart Farming

Smart Farming is considered to be a difficult and complex discipline. ICP DAS approaches this subject from the aspect of production in order to summarize the...



Smart Transportation

With our continuous commitment to helping enterprises grow, and facing even tougher challenges in the transportation field, ICP DAS strives to provide a wide...



Natural Resources

With the geographical distribution and extraction of natural resources often being located in extreme environments, a typical situation is where a mining...



2026 Exhibition

2026 COMPUTEX 台北國際電腦展

ICP DAS 泓格科技
ICP DAS CO., LTD.

COMPUTEX 2026

· Dates ·
2026 6/2-5

· Venue ·
TaiNEX 1,1F

· Booth ·
K1121a



ICP DAS BMP-Medical grade TPU Product Series
- Complete specifications

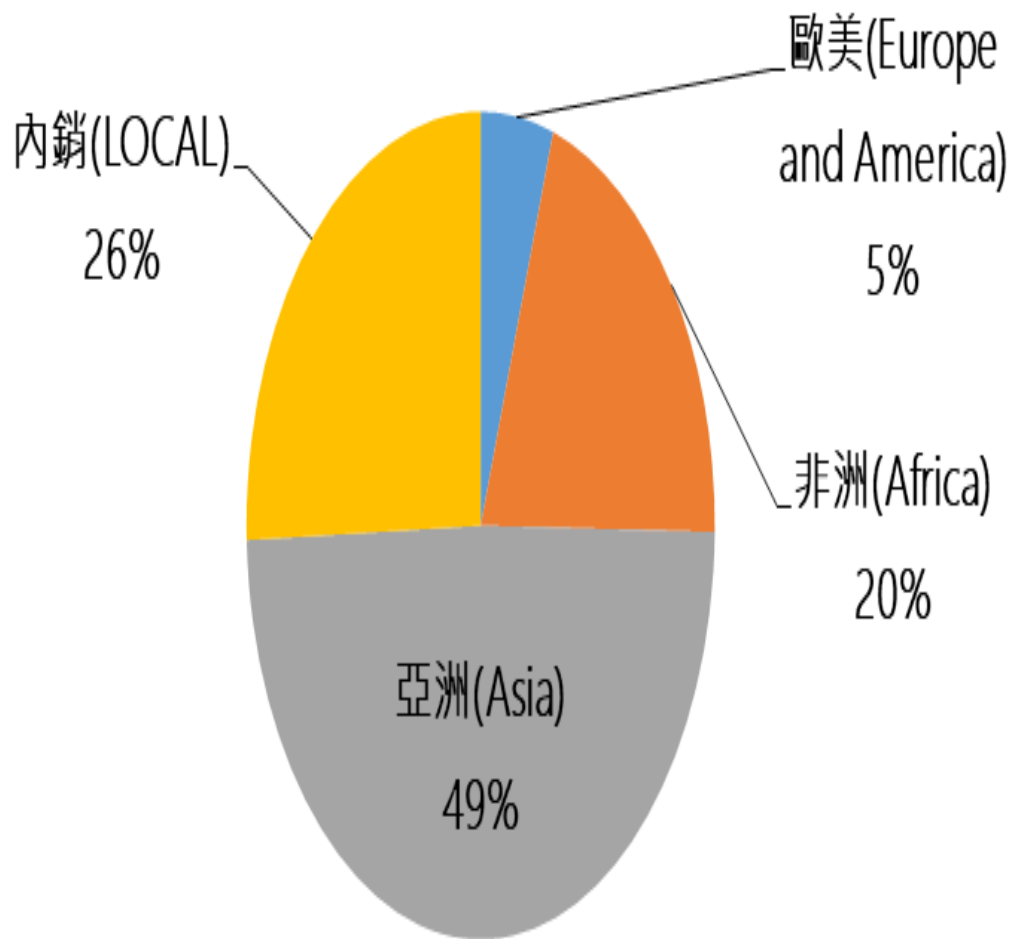
	Specification	BMP Series
01	聚醚芳香族聚氨酯 (Aromatic Polyether-based) 75A-70D	Arothane™/ARP
02	聚醚脂肪族聚氨酯 (Aliphatic Polyether-based) 75A-70D	Alithane™/ALP
03	聚碳酸酯脂肪族聚氨酯 (Aliphatic Polycarbonate-based) 75A-70D	Durathane™/ALC
04	聚碳酸酯芳香族聚氨酯 (Coming soon) (Aromatic Polycarbonate-based)	Durathane™/ARC

* There's no color matching for TPU with Tungsten powder.



TPU Sales

Regional sales share in 2025



Product Advantages

- The specifications are complete.(More than 100 kinds.)
- **Developable 、 Available for color matching.**
- Short delivery time.
- Stable quality.

Sales growth in 2025: **44.13%**

Europe and America: 184% increase compared to 2024

Africa: 82% decrease compared to 2024

Asia: 29% increase compared to 2024

Domestic Sales (LOCAL): 145% increase compared to 2024

Sales in the first quarter of 2026

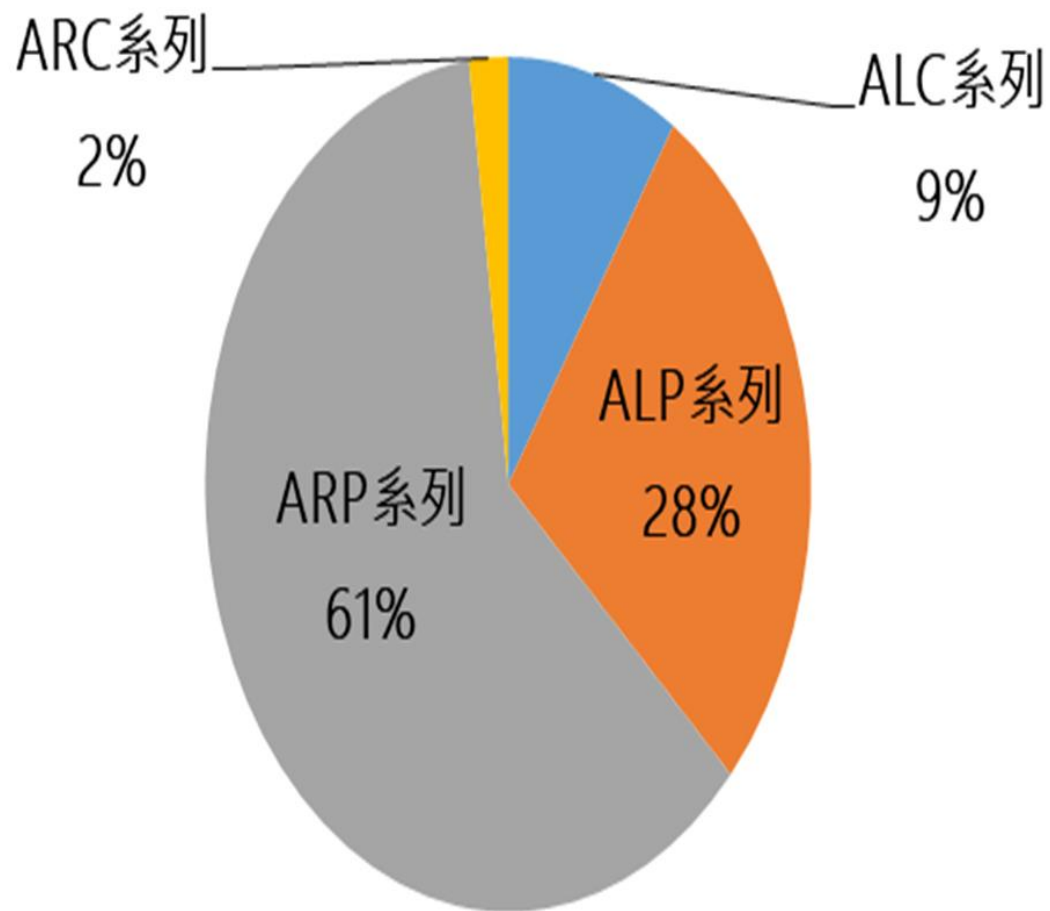
An increase of 117.75% compared to the same period last year, and a 5.7% increase from the previous quarter.

Changes in competitors' channel strategies; implement the Plan to Increase Referral Business.



TPU Sales

Product series sales share in 2025



Sales growth in 2025: **44.13%**

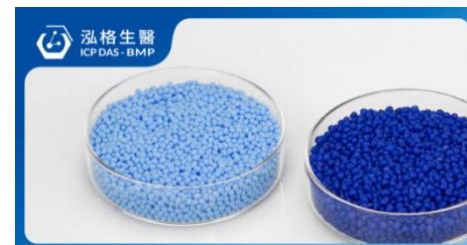
Aromatic Polyether-based (ARP) : 87% increase compared to 2024

Aliphatic Polyether-based (ALP) : 11% decrease compared to 2024

Aliphatic Polycarbonate-based (ALC) : 53% decrease compared to 2024

Differentiation from competitors

- Low floating powder
- Lubrication properties
- High pressure resistance





2026 Exhibitions

【2026 Exhibitions】 5 Exhibitions

日期	Region	Exhibition
02/09-12	Dubai	World Health Expo Dubai
04/09-12	China	CMEF
04/21-23	Japan	Medtec Japan
09/09-11	Singapore	Medical Fair ASIA
11/16-19	Germany	COMPAMED





ARP-B20 / ALC-B40

ARP-B20 / ALC-B40 Series passed ISO 10993-60

90-day implantation test and demonstrated long-term biocompatibility.

Meet the application needs of long-term invasive or implantable medical devices.

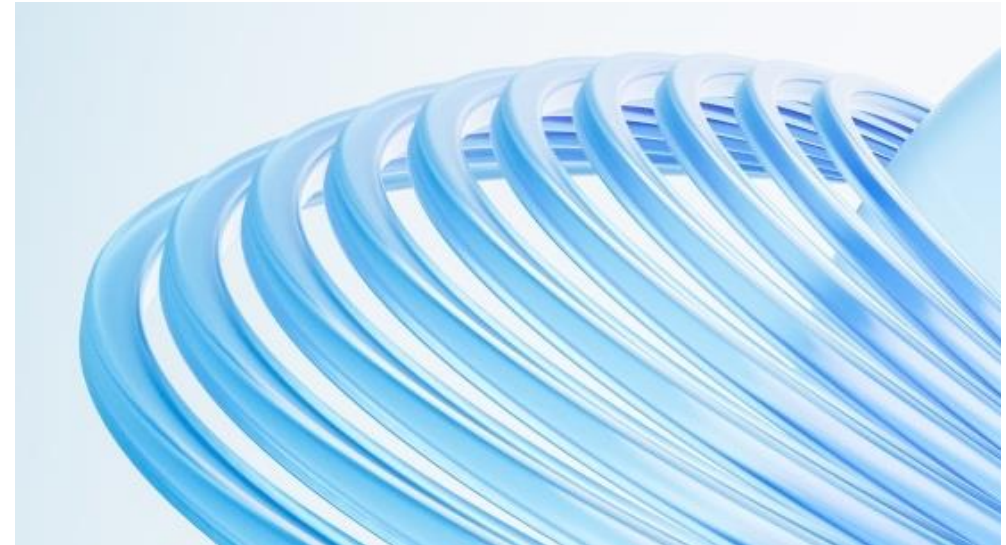




Business Development

【 Partnership Alliance 】

- **Semi-finished and finished products:**
Work with partner manufacturers to develop semi-finished and finished medical devices and accelerate market penetration.
- **Target markets: Europe, the US, Japan, Southeast Asia and other international markets**

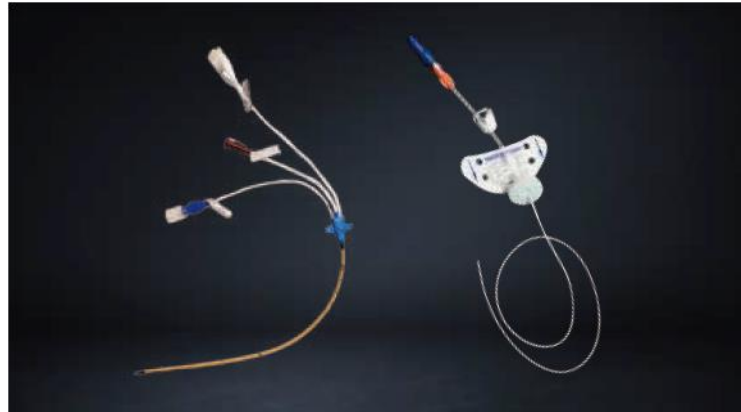




TUP Application



Cancer treatment devices



Central venous catheter



Gastrointestinal devices



Urology catheters



Dental orthodontics



Loach guidewire

Commitments



Innovative Design



100% QC



High-quality Products



Professional Services



OEM/ODM



Made in Taiwan



Short Lead Time



Hsinchu Headquarters	No. 111, Guangfu N. Rd., Hukou Township, Hsinchu County, Taiwan, R.O.C.	+ 8 8 6 - 3 - 5 9 7 - 3 3 6 6	+ 8 8 6 - 3 - 5 9 7 - 3 7 3 3
ICP DAS-BMP Factory (Hukou)	No. 38, Guangfu Rd., Hukou Township, Hsinchu County, Taiwan, R.O.C.	+ 8 8 6 - 3 - 5 9 7 - 6 6 9 9	+ 8 8 6 - 3 - 5 9 7 - 1 6 1 6
Xindian Office	7F-2, No. 137, Lane 235, Baoqiao Rd., Xindian Dist., New Taipei City, Taiwan, R.O.C.	+ 8 8 6 - 2 - 8 9 1 9 - 2 2 2 0	+ 8 8 6 - 2 - 8 9 1 9 - 2 2 2 1
Banqiao Office	16F-1, No. 33, Section 1, Minsheng Rd., Banqiao Dist., New Taipei City, Taiwan, R.O.C.	+ 8 8 6 - 2 - 2 9 5 0 - 0 6 5 5	+ 8 8 6 - 2 - 2 9 5 0 - 0 8 0 7
Taichung Office	24F-1, No. 360, Section 2, Taiwan Avenue, North Dist., Taichung City, Taiwan, R.O.C.	+ 8 8 6 - 4 - 2 3 2 8 - 5 5 2 2	+ 8 8 6 - 4 - 2 3 2 8 - 3 3 8 9
Tainan Office	1F, No. 67, Mingchuan St., Xinshi Dist., Tainan City, Taiwan, R.O.C.	+ 8 8 6 - 6 - 5 9 9 - 3 6 6 6	+ 8 8 6 - 6 - 5 9 9 - 2 0 0 0
Kaohsiung Office	3F, No. 505, Zhongshan 2nd Rd., Qianjin Dist., Kaohsiung City, Taiwan, R.O.C.	+ 8 8 6 - 7 - 2 1 5 - 7 6 8 8	+ 8 8 6 - 7 - 2 1 6 - 2 6 0 2



Website



Blog



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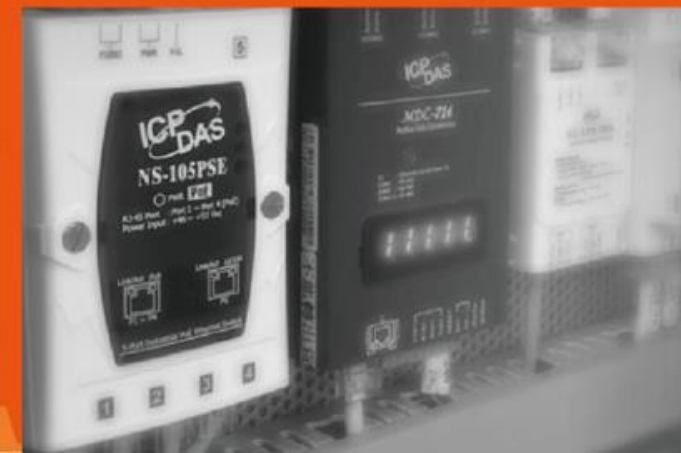


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CFO

Spokesman

鄭碧玉 Serena Cheng



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03

Operating Performance



合併損益表

Statement of Comprehensive Income

單位：新台幣仟元；元 Unit: NT\$ thousands；NT\$	2025		2024		年比 YoY	2026Q1		2025Q1		年比 YoY
合併財務報表 Consolidated Financial Statements	金額	%	金額	%	%	金額	%	金額	%	%
營業收入 Operating revenue	1,171,923	100	1,070,791	100	9.44%	387,396	100	315,715	100	22.70%
銷貨成本 Operating costs	542,357	46	505,931	47	7.20%	155,919	40	147,847	47	5.46%
銷貨毛利 Gross profit (loss) from operations	629,566	54	564,860	53	11.46%	231,477	60	167,868	53	37.89%
營業費用 Operating expenses	446,212	38	448,559	42	-0.52%	119,472	31	110,510	35	8.11%
營業淨利 Net operating income (loss)	185,625	16	118,286	11	56.93%	112,574	29	57,921	19	94.36%
營業外收入及支出 Non-operating income and expenses	4,231	0	13,874	1	-69.50%	3,239	1	3,998	1	-18.98%
稅前淨利 Profit (loss) from continuing operations before tax	189,856	16	132,160	12	43.66%	115,813	30	61,919	20	87.04%
本期淨利 Profit (loss)	151,795	13	103,780	10	46.27%	94,147	24	49,567	16	89.94%
每股盈餘 (NT\$) Total basic earnings per share	2.37		1.62		46.30%	1.47		0.77		90.91%

營業收入 of Q1：387百萬元；EPS of Q1：1.47元
Operating revenue of Q1：387 million NT dollars；EPS of Q1：1.47 NT dollars.



合併資產負債表及重要財務指標

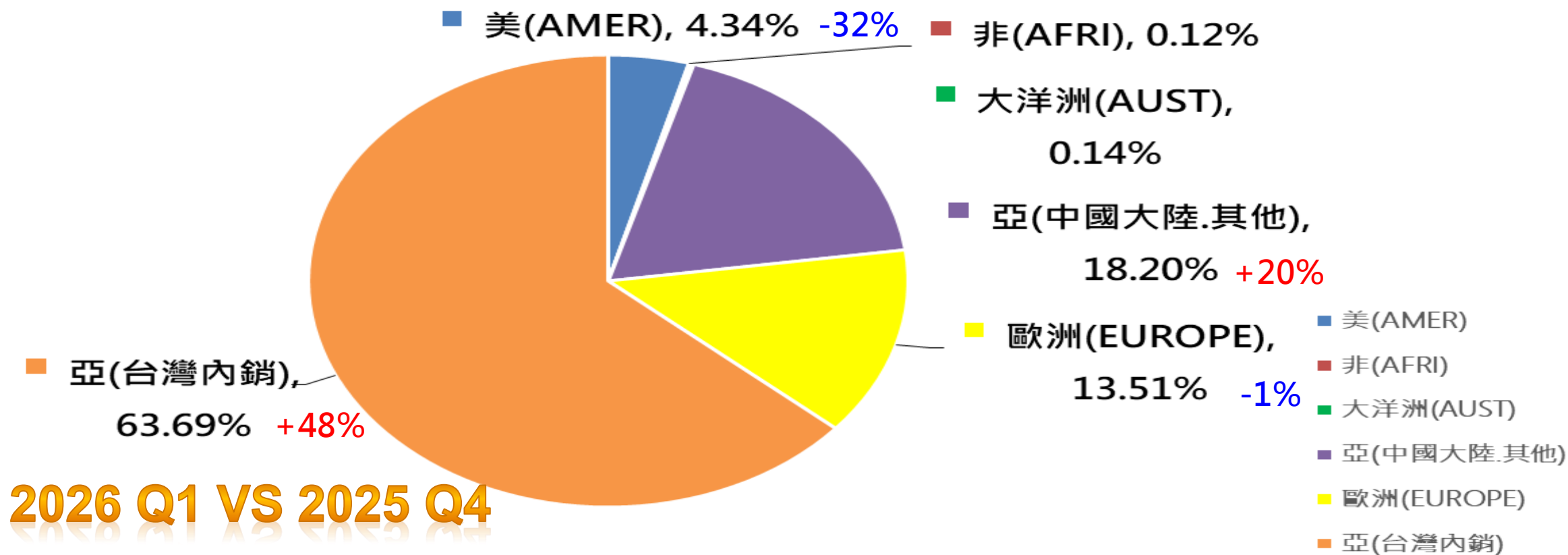
Balance Sheet and Key Indices

單位：新台幣仟元 Unit: NT\$ thousands

合併財務報表 Consolidated Financial Statements	2026年3月31日	%	2025年12月31日	%	2025年3月31日	%
現金與約當現金 Cash and cash equivalents	247,676	13	172,605	11	202,512	12
應收帳款 Accounts receivable, net	216,528	12	170,599	10	124,929	7
存貨 Current inventories	534,613	29	469,213	28	501,159	30
不動產、廠房及設備 Property, plant and equipment	693,131	38	697,441	42	706,012	42
資產總計 Total assets	1,841,636	100	1,647,365	100	1,680,417	100
流動負債 Total current liabilities	337,497	18	241,490	15	275,027	16
非流動負債 Total non-current liabilities	20,644	1	20,349	1	25,425	2
負債總計 Total liabilities	358,141	19	261,839	16	300,425	18
權益總計 Total equity	1,483,495	81	1,385,526	84	1,379,965	82
重要財務指標 Key Indices						
應收款項收現天數 AR turnover days	48		49		39	
平均銷貨天數 Inventory turnover days	428		473		439	
應付款項付現天數 AP turnover days	57		55		49	
權益報酬率(%) Return On Equity	26.25		11.19		14.64	

2026年第一季區域別

2026 Q1 Regional Segments



	2025年 比重
美 (AMER)	7.83%
歐洲 (EUROPE)	21.02%
亞 (台灣內銷)	54.08%
亞 (中國大陸.其他)	16.50%
其他 (非/大洋洲)	0.57%

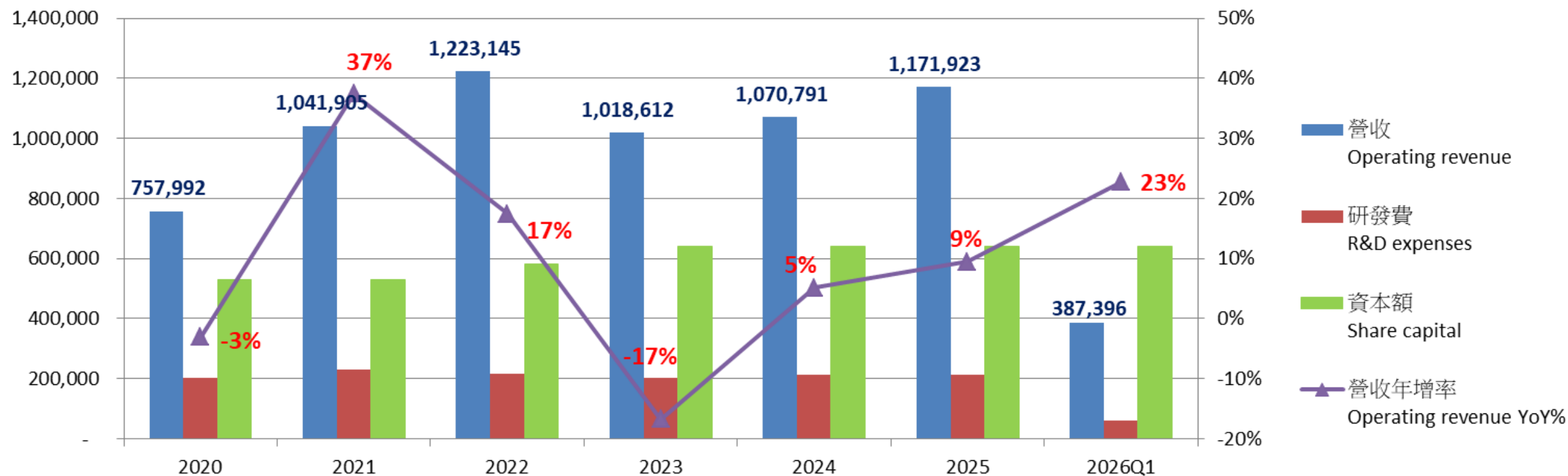


合併營收/研發費

Consolidated Operating revenue /R&D expenses

單位：新台幣仟元 Unit: NT\$ thousands

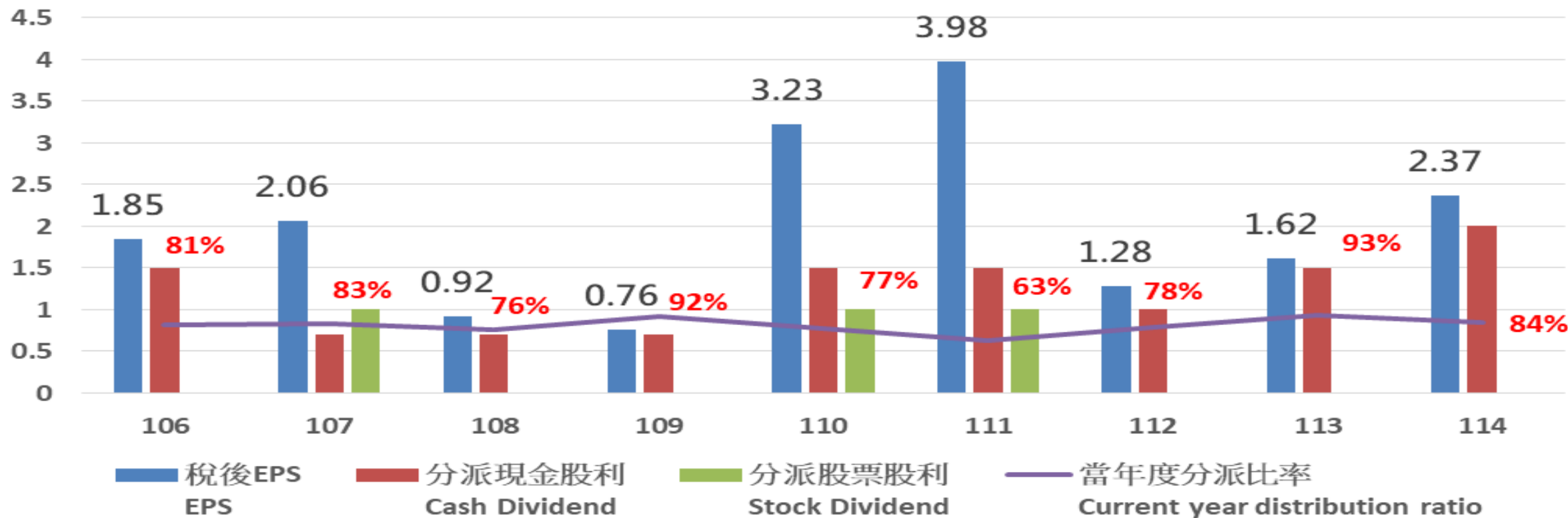
合併 Consolidated



年度	2023	2024	2025	2026 Q1
營收 Operating revenue	1,018,612	1,070,791	1,171,923	387,396
研發費 R&D expenses	203,404	213,954	212,586	59,813
資本額 Share capital	639,657	639,657	639,657	639,657
研發比重 R&D %	20%	20%	18%	15%

歷年股利分派 Dividend

單位：元 Unit: NT\$



項目\年度	106	107	108	109	110	111	112	113	114
稅後每股盈餘 EPS	1.85	2.06	0.92	0.76	3.23	3.98	1.28	1.62	2.37
分派現金股利 Cash Dividend	1.5	0.7	0.7	0.7	1.5	1.5	1	1.5	2
分派股票股利 Stock Dividend	0	1	0	0	1	1	0	0	0

04

Q & A 時間

Q & A TIME



Industrial Automation Technology
Innovator and Enhancer.

Thank you for your listening.

If you have any questions, please feel free to contact us.

ICP DAS CO., LTD. 泓格科技股份有限公司



Tel / +886-3-5973366

Add / No. 111, Guangfu N. Rd., Hukou Township,
Hsinchu County 30351, Taiwan (R.O.C.)

Web / www.icpdas.com

Mail / sales@icpdas.com

